



# PORTFOLIO MANAGEMENT CONFERENCE 2022

## PORTFOLIO MANAGEMENT UNDER UNCERTAINTY

#PMC2022

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### AGENDA

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15 MARCH 2022  
DOCKSIDE, COCKLE BAY WHARF



SCAN QR CODE TO  
ACCESS MATERIAL



| Time    | Topic                                                       | Moderator                                    | Presenters                                                                                 |
|---------|-------------------------------------------------------------|----------------------------------------------|--------------------------------------------------------------------------------------------|
| 8.45am  | Introduction                                                | Toby Potter, IMAP<br>David McDonald, IMAP    |                                                                                            |
| 8.55am  | Can we protect against downside risk?                       | Dominic McCormick                            | Stephen Coltman, Abrdn<br>Victor Huang, Milliman                                           |
| 9.40am  | All portfolios should consider the impact of climate change | Paul Saliba, Evolutionary Portfolio Services | Cameron Gleeson, Betashares<br>Dan Powell, Nanuk                                           |
| 10.25am | Morning tea                                                 |                                              |                                                                                            |
| 11.00am | Embedding ESG in Fixed Income Portfolios                    | Angela Ashton, Evergreen                     | Shan Kwee, Janus Henderson<br>Jesse Imer, Mason Stevens                                    |
| 11.45am | Global Equities - Themes and Opportunities                  | Toby Potter, IMAP                            | Francyne Mu, Franklin Templeton<br>Monik Kotecha, Insync<br>Jan De Vos, Resolution Capital |
| 12.30pm | The post-Covid environment for markets                      |                                              | Katie Petering, BlackRock                                                                  |
| 1.00pm  | Lunch                                                       |                                              |                                                                                            |
| 2.00pm  | China and the impact on regional equities                   | Isaac Poole, Oreana Portfolio Advisory       | Rizi Mohanty, FSSA Investment Managers<br>Dr Joseph Lai, Ox Capital                        |
| 2.45 pm | Will higher rates be a headwind for AE?                     | Jo Potts, Findex                             | Andrew Fleming, Schroders<br>Will Riggall, Clime Investment Management                     |
| 3.30 pm | Close and networking drinks                                 | Toby Potter, IMAP<br>David McDonald, IMAP    |                                                                                            |

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