





Global Thematic Share Fund

Thematic Investing beyond the horizon

The Zurich Investments Global Thematic Share Fund uses a distinctive thematic approach that identifies emerging trends in the global economy and invests in stocks poised to benefit as a result.

The fund pursues a differentiated process to offer a diversified portfolio of international shares that aims to deliver risk adjusted returns that exceed the benchmark over periods of seven years or more.

About the manager

Zurich Investments provides exclusive access to specialist managers recognised as being amongst the best in their area of expertise. The Zurich Investments Global Thematic Share Fund is managed by our strategic investment partner, Lazard Asset Management Pacific Co. (Lazard).

Lazard is part of the global investment bank, Lazard Ltd, whose origins date back to 1848. Lazard is one of the world's pre-eminent asset management firms with a network of offices in 13 countries.

Investment philosophy

The investment team analyses the major changes taking place around the world and identifies themes which represent a distinct investment opportunity. This strategy seeks to identify long-term wealth creation opportunities while protecting against concentrations of market risk.

Speak to our team today or go online to find out more
[ZURICH.COM.AU/GLOBALTHEMATIC](https://zurich.com.au/globalthematic)



\$416m

FUM in the Zurich Funds
as at 31 December 2020

17 year

partnership with Zurich
Investments (since Nov 2003)

Team of **3** co-portfolio
managers with an average of
30yrs combined
experience