



PORTFOLIO MANAGEMENT CONFERENCE 2022

PORTFOLIO MANAGEMENT UNDER UNCERTAINTY

#PMC2022

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AGENDA

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28 JULY 2022
PERTH



SCAN QR CODE TO
ACCESS MATERIAL



Time	Topic	Presenters
8.35am	Introduction	Toby Potter IMAP Andrew Kuruc Redwood Wealth Alliance
8.45am	Economic outlook	David Bassanese BetaShares
9.20am	How Central Bank Policy and GeoPolitical Stresses will affect Investment Markets	Jonathon Costello Franklin Templeton
9.50am	Why has innovation in active management failed to deliver?	David Wanis Longwave Capital
10.20am	Where we are looking for Growth in the year ahead Session 1	Anthony Golowenko MLC Asset Management
10.35am	Morning Tea	
11.05am	How to create bespoke private label Managed Accounts with process and rigour	Glen Holder Resonant Asset Management
11.35am	Do Managed Accounts Work?	Brett Sanders Philo Capital Advisers Jason Komadina MLC Asset Management Rob Da Silva SQM Research Moderator: Toby Potter IMAP
12.15pm	Where we are looking for Growth in the year ahead Session 2	Chris West Context Capital Consulting
12:30pm	Lunch	
1.40pm	Protecting Retirement Incomes	Victor Huang Milliman
2.10pm	Where we are looking for Growth in the year ahead - Panel Discussion	Anthony Golowenko MLC Asset Management Chris West Context Capital Consulting Moderator: Andrew Kuruc Redwood Wealth Alliance
2.45pm	Ethics for Advisers - Lessons from Another Profession	Introduction: Jarrad Sundqvist AMP Andrew Bradley Herbert Smith Freehills
3.10pm	The Role of Real Estate Securities in an inflationary environment	Stephen Hayes First Sentier Investors
3.40pm	Close and Networking drinks	

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